

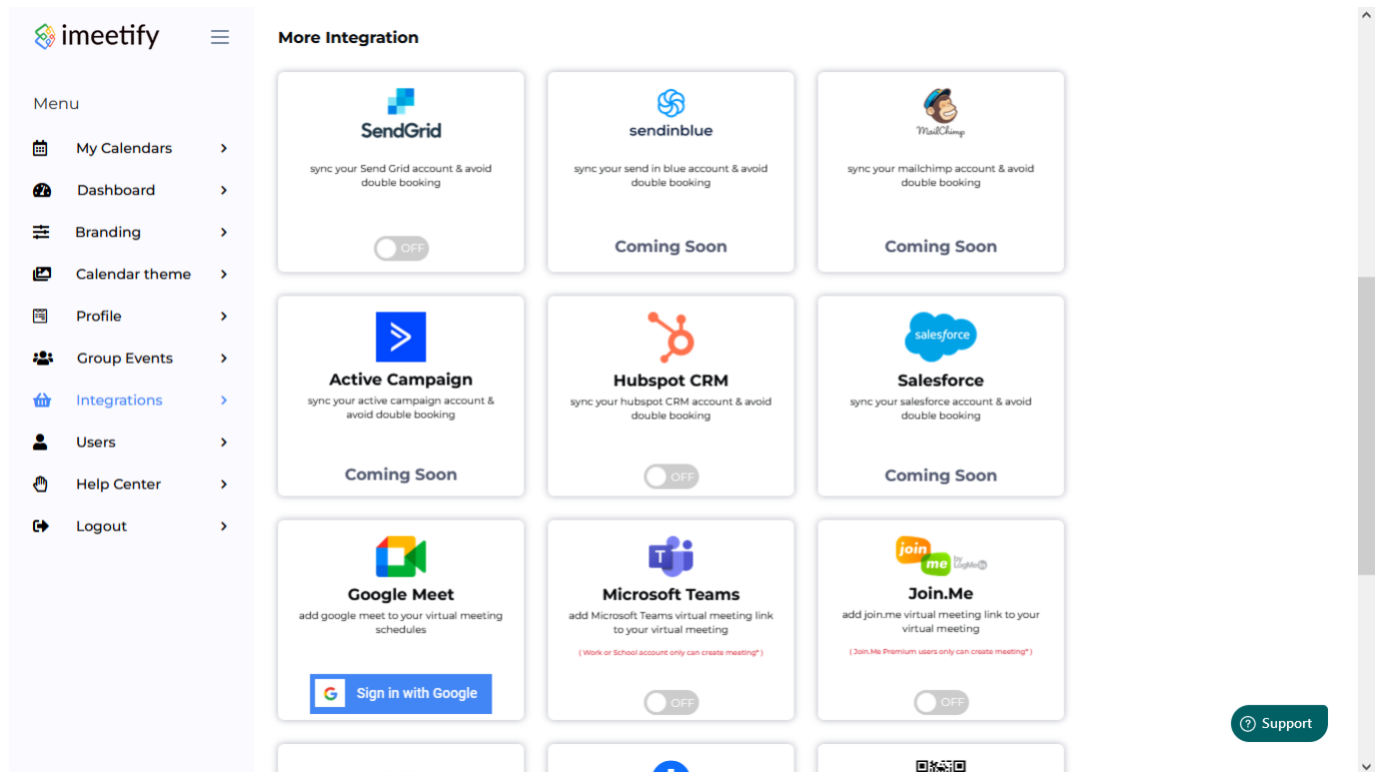


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imeetify integration with HubSpot










(1) Enabling HubSpot in imeetify integrations



imeetify Menu

- My Calendars >
- Dashboard >
- Branding >
- Calendar theme >
- Profile >
- Group Events >
- Integrations >**
- Users >
- Help Center >
- Logout >

More Integration

 SendGrid sync your Send Grid account & avoid double booking <input type="checkbox"/>	 sendinblue sync your send in blue account & avoid double booking Coming Soon	 MailChimp sync your mailchimp account & avoid double booking Coming Soon
 Active Campaign sync your active campaign account & avoid double booking Coming Soon	 Hubspot CRM sync your hubspot CRM account & avoid double booking <input type="checkbox"/>	 Salesforce sync your salesforce account & avoid double booking Coming Soon
 Google Meet add google meet to your virtual meeting schedules Sign in with Google	 Microsoft Teams add Microsoft Teams virtual meeting link to your virtual meeting <small>(Work or School account only can create meeting*)</small> <input type="checkbox"/>	 Join.Me add join.me virtual meeting link to your virtual meeting <small>(Join.Me Premium users only can create meeting*)</small> <input type="checkbox"/>

[Support](#)



- (2) Upon enabling HubSpot Button, Authentication page of HubSpot would appear to enter the users credentials

A screenshot of the HubSpot authentication page. At the top is the HubSpot logo, followed by the text "Don't have an account? [Sign up](#)". Below this are two input fields: "Email address" and "Password". The "Password" field has a "Show Password" link. Underneath the password field is a "Forgot my password" link and a "Remember me" checkbox. A "Log in" button is positioned below the checkbox. A horizontal line separates the main login area from the social login options. There are two buttons: "Sign in with Google" (with the Google logo) and "Log in with SSO".

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verify email and password in HubSpot sign-in page



(3) After logging into your HubSpot account on HubSpot official page, choose an account to integrate



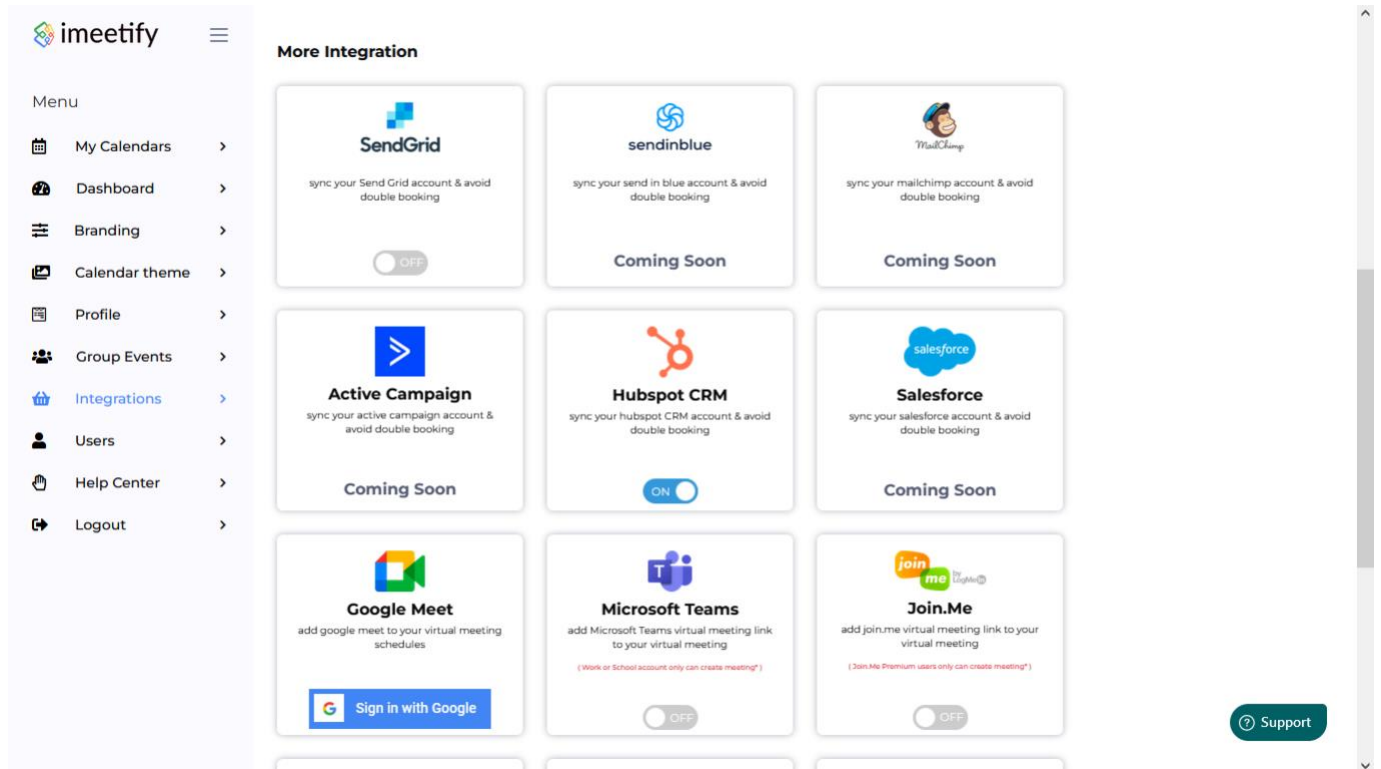
Connecting **imeetify.com** to **HubSpot**

imeetify.com by [imeetify.com](#)

Choose an account

NAME	DETAILS
<input type="radio"/> so	www.so.so 23378813

(4) Once Account is successfully authenticated, HubSpot Integration is activated.




The screenshot displays the 'More Integration' section of the imeetify application. On the left is a navigation menu with the following items: My Calendars, Dashboard, Branding, Calendar theme, Profile, Group Events, Integrations (highlighted), Users, Help Center, and Logout. The main content area is titled 'More Integration' and contains a 3x3 grid of integration cards:

- SendGrid:** sync your Send Grid account & avoid double booking. Status: OFF.
- sendinblue:** sync your send in blue account & avoid double booking. Status: Coming Soon.
- MailChimp:** sync your mailchimp account & avoid double booking. Status: Coming Soon.
- Active Campaign:** sync your active campaign account & avoid double booking. Status: Coming Soon.
- Hubspot CRM:** sync your hubspot CRM account & avoid double booking. Status: ON.
- Salesforce:** sync your salesforce account & avoid double booking. Status: Coming Soon.
- Google Meet:** add google meet to your virtual meeting schedules. Includes a 'Sign in with Google' button.
- Microsoft Teams:** add Microsoft Teams virtual meeting link to your virtual meeting. Status: OFF. Note: (Work or School account only can create meeting*)
- Join.Me:** add join.me virtual meeting link to your virtual meeting. Status: OFF. Note: (Join.Me Premium users only can create meeting*)

A 'Support' button is located in the bottom right corner of the interface.

Create a Calendar for Appointment Booking

(1) Creating new calendar for Appointment

 imeetify ☰ Welcome, imeetify ! Thursday , November 24 2022 imeetify ▾

Your calendar link <https://imeetify.com/imeetifydemo> 📄 🔗

Create new booking calendar

Calendar Details * Availability * Advanced Availability Contact Form Payment

Appointment Type Name of the Calendar

📍 In-Person ▾

Description (Displayed in the Calendar) 0/250

Time Zone Open Appointment Booking for Appointment Duration

Chennai, Kolkata, Mumbai, New Delhi ▾ 7 Days ▾ 30 minutes ▾

[Proceed Next](#)

[🔗 Support](#)



2) After creating a calendar

The screenshot shows the imeetify dashboard interface. On the left is a navigation menu with items: My Calendars, Dashboard, Branding, Calendar theme, Profile, Group Events, Integrations, Users, Help Center, and Logout. The main content area displays a welcome message 'Welcome, balaji !' and the date 'Wednesday , November 16 2022'. Below this, there is a section for 'Active Calendars (1)' which contains a card for 'MyCalendar'. The card shows a green 'ON' toggle, the duration '30 minutes, In Person', and a shareable link 'https://imeetify.com/Demo/balaji/MyCalendar'. At the bottom right of the dashboard, there is a 'Support' button.

Create calendar for appointment



Appointment booking and create meeting engagements with HubSpot

(1) Selecting the Date & Time to book the Appointment Slot

The screenshot displays the 'imeetify' appointment booking interface. On the left, a sidebar titled 'MyCalendar' shows 'Duration 30 minutes' and 'Location In person'. The main area is titled 'Select a Date & Time' and features a calendar for November 2022. The date 'Thursday, Nov 24' is selected. Below the calendar, there are time slots for 'Morning' (12:00 AM to 11:30 AM) and 'Noon' (12:00 PM to 1:30 PM). A blue 'Book My Appointment' button is visible at the bottom right. The interface is powered by imeetify.

S	M	T	W	T	F	S
30	31	1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	1	2	3
4	5	6	7	8	9	10

Chennai, Kolkata, Mumbai, New D...

12:00 AM 12:30 AM 1:00 AM 1:30 AM
2:00 AM 2:30 AM 3:00 AM 3:30 AM
4:00 AM 4:30 AM 5:00 AM 5:30 AM
6:00 AM 6:30 AM 7:00 AM 7:30 AM
8:00 AM 8:30 AM 9:00 AM 9:30 AM
10:00 AM 10:30 AM 11:00 AM 11:30 AM

12:00 PM 12:30 PM 1:00 PM 1:30 PM

Book My Appointment

Powered by imeetify



(2) Appointment Confirmation

MyCalendar

Duration **30 minutes**

Location **In person**

Welcome, please book an appointment

Enter Contact information

📅 24 Nov 2022, 5:00 AM 📍 Chennai, Kolkata, Mumbai, New Delhi

First Name Last Name

Email address

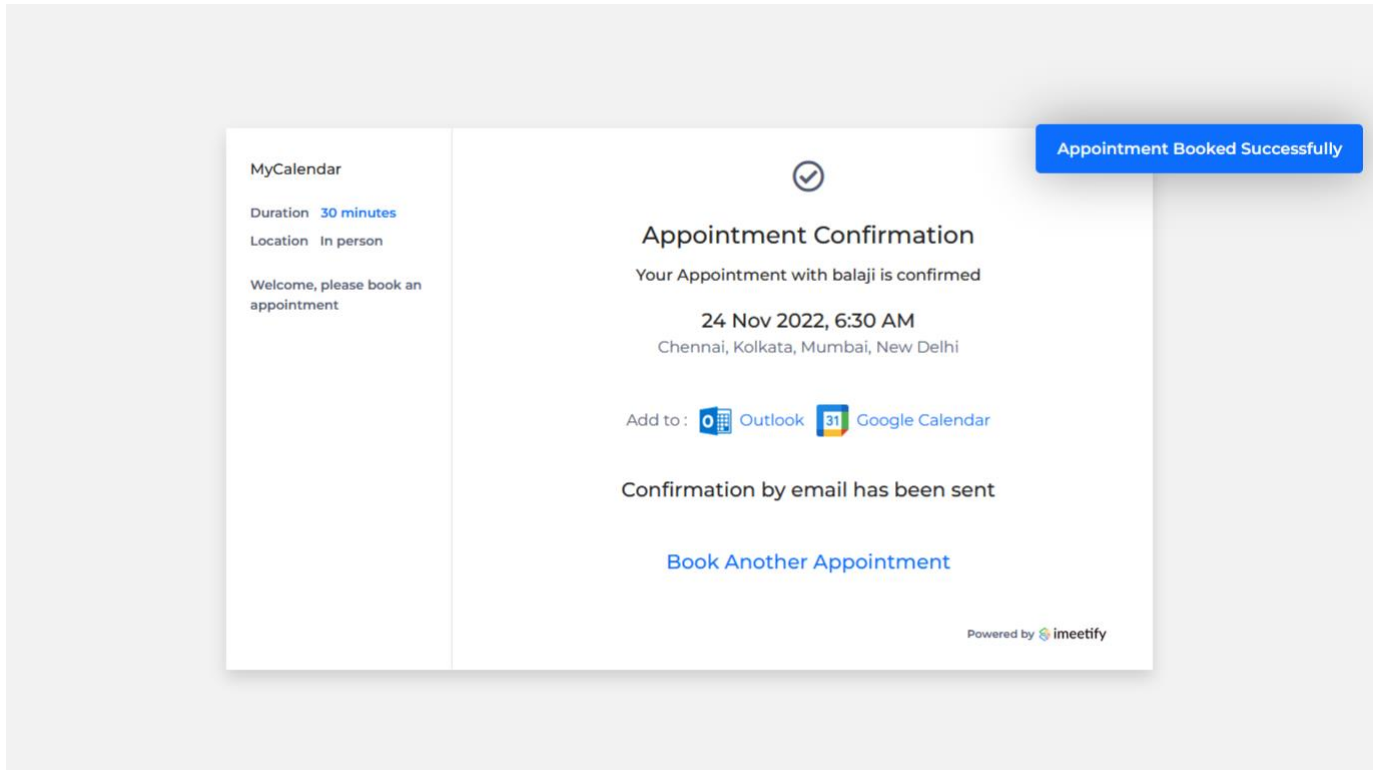
Contact Number [+ Add more invitees](#)

10 + 12 =?

completed

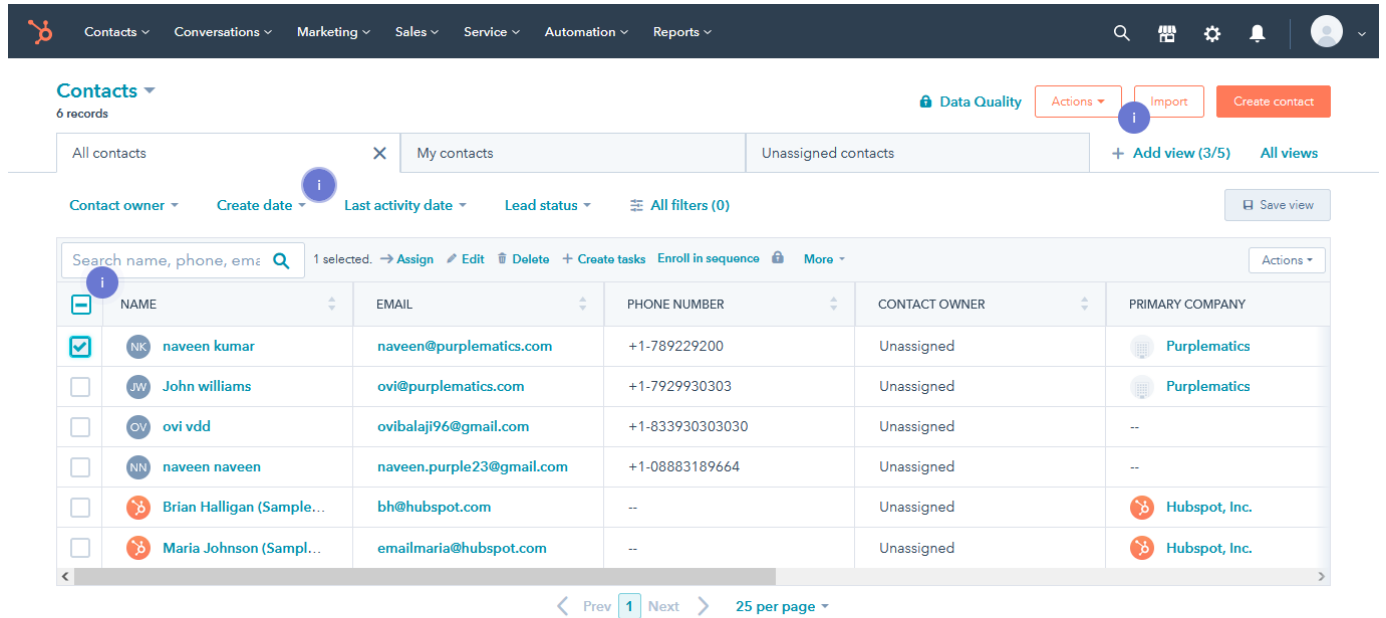
Powered by imeetify

3) Appointment Confirmation for end-user



The screenshot displays a confirmation page for an appointment. On the left, a sidebar titled "MyCalendar" lists details: "Duration 30 minutes" and "Location In person", followed by the text "Welcome, please book an appointment". The main content area features a checkmark icon at the top, followed by the heading "Appointment Confirmation" and the message "Your Appointment with balaji is confirmed". The appointment is scheduled for "24 Nov 2022, 6:30 AM" in "Chennai, Kolkata, Mumbai, New Delhi". Below this, there are links to "Add to:" Outlook and Google Calendar. A confirmation message states "Confirmation by email has been sent", and a blue button labeled "Book Another Appointment" is positioned at the bottom of the main content. A blue notification banner in the top right corner reads "Appointment Booked Successfully". The footer of the page includes the text "Powered by imeetify".

4) Check the HubSpot connection to view the appointment list



The screenshot shows the HubSpot Contacts interface. At the top, there is a navigation bar with tabs for Contacts, Conversations, Marketing, Sales, Service, Automation, and Reports. Below this, the 'Contacts' section is active, showing 6 records. A search bar is present with the text 'Search name, phone, email'. The table below has the following columns: NAME, EMAIL, PHONE NUMBER, CONTACT OWNER, and PRIMARY COMPANY. The first record is selected, and the table contains the following data:

NAME	EMAIL	PHONE NUMBER	CONTACT OWNER	PRIMARY COMPANY
naveen kumar	naveen@purplematics.com	+1-789229200	Unassigned	Purplematics
John williams	ovi@purplematics.com	+1-7929930303	Unassigned	Purplematics
ovi vdd	ovibalaji96@gmail.com	+1-833930303030	Unassigned	--
naveen naveen	naveen.purple23@gmail.com	+1-08883189664	Unassigned	--
Brian Halligan (Sample...)	bh@hubspot.com	--	Unassigned	Hubspot, Inc.
Maria Johnson (Sampl...)	emailmaria@hubspot.com	--	Unassigned	Hubspot, Inc.

Beta

Chat Help

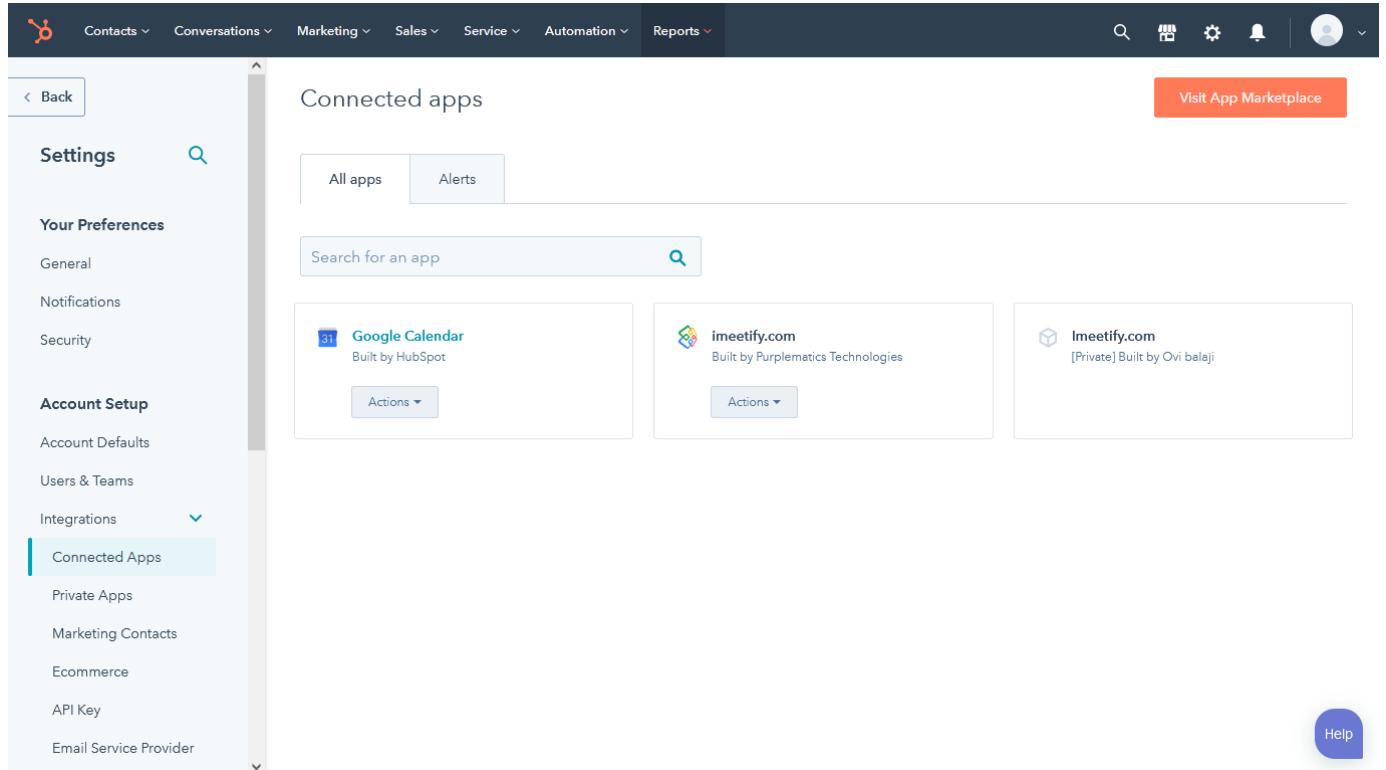


5) Select your contact to view your upcoming meeting details

The screenshot displays the imeetify user interface. At the top, there is a navigation bar with menu items: Contacts, Conversations, Marketing, Sales, Service, Automation, and Reports. On the right side of the navigation bar, there are icons for search, a grid, settings, notifications, and a user profile. The main content area is divided into three columns. The left column shows the contact profile for 'naveen kumar' from 'Purplematics', including his email (naveen@purplematics.com) and phone number (+1-789229200). Below this, there are sections for 'About this contact' with fields for email, phone number, contact owner, last contacted, lifecycle stage, lead, and lead status. The middle column features a 'Search activities' bar and tabs for Activity, Notes, Emails, Calls, Tasks, and Meetings. Under the Meetings tab, there is a 'Log Meeting' button and a 'Create Meeting' button. Below these is an 'Upcoming' section with a meeting entry: 'Meeting - Imeetify.com by naveen kumar with naveen kumar' on Nov 24, 2022 at 6:30 AM GMT+5:30. The meeting details include an attendee description, a table with columns for Outcome, Attendees, and Duration, and team notes. The right column contains a 'Companies' section with 'Purplematics' listed, and sections for 'Deals (0)', 'Tickets (0)', and 'Payments (0)'. At the bottom right, there are 'Chat' and 'Help' buttons.

- Disconnect HubSpot: If you intend to revoke HubSpot connection and authorization, you can select to toggle the switch to off mode, which in-turn deauthorizes HubSpot connection with imeetify

1) Removing the imeetify app in HubSpot



The screenshot shows the HubSpot Settings page. The left sidebar is open to the 'Settings' section, with 'Integrations' expanded and 'Connected Apps' selected. The main content area is titled 'Connected apps' and features a search bar and two tabs: 'All apps' and 'Alerts'. Three app cards are visible: 'Google Calendar' (Built by HubSpot), 'imeetify.com' (Built by Purplematics Technologies), and 'Imeetify.com' ([Private] Built by Ovi baleji). Each card has an 'Actions' button. A 'Visit App Marketplace' button is in the top right corner, and a 'Help' button is in the bottom right corner.

- Log in to your HubSpot account and Navigate to the Settings page.
- Navigate to Integrations > All Apps or search for the imeetify app.
- Find the installed imeetify integration and click More > Uninstall.

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